



Donor Directions for Gifted Securities

Instructions to Donor:

- Contact your broker and give direction for donating stock:
 - Name of Stock _____
 - Number of Shares _____
- Email or fax this completed form to CFGC at 815-941-9110 or julie@cfgrundycounty.com
 - CFGC: Deposit proceeds to the “_____” Fund

Instructions to Broker:

- Electronic transfer stock to the Morris Community Foundation (CFGC) account at Grundy Investments
- DTC 141
- FBO Morris Community Foundation (CFGC) #4405-3954

If you have any questions or concerns, please feel free to contact:

Julie Buck
Community Foundation of Grundy County
815-941-0852

or

Kelly Dransfeldt
Grundy Investments
815-941-3544